UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

1267560

	OMB APPROVA	L
	OMB Number: 323	5-0076
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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

			/ <u>\</u>
Name of Offering (☐ check if this is an amendment TECTURA CORPORATION PROMISSORY NOT			
Filing Under (Check box(es) that apply): □ Rule 5	04 □ Rule 505 🗷 Rule 506 □ Section 4(6)	□ ULOE	SECEINED OF
Type of Filing: New Filing: Amendment			
, , , , , , , , , , , , , , , , , , ,	A. BASIC IDENTIFICATION DATA	//	APR 2 5 2007
1. Enter the information requested about the issuer.		1,	Ailla
Name of Issuer (check if this is an amendment a	and name has changed, and indicate change.)		31/2
Tectura Corporation			185
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Numbe	r (Including Area (20de)
333 Twin Dolphin Drive, Suite 750, Redwood City	, CA 94065	650-585-5500	\ \ /
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Numbe	r (Including Area Code)
(if different from Executive Offices)			
Brief Description of Business			
Computer systems integration and implementation			
Type of Business Organization			
	☐ limited partnership, already formed	□ ot	ther (please specify):
☐ business trust	☐ limited partnership, to be formed		
Actual or Estimated Date of Incorporation or Organ	nization: Month May Year	2001 🗷 A	ctual D Estimated
Jurisdiction of Incorporation or Organization: (E	nter two-letter U.S. Postal Service abbreviation	for State:	
	CN for Canada; FN for other foreign jurise	diction) DE	
		•	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the part of England offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

MAY 0 9 2007

Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states than the law adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Petrzelka, Terrence L. Business or Residence Address (Number and Street, City, State, Zip Code) 333 Twin Dolphin Drive, Suite 750, Redwood City, CA 94065 ☐ Promoter ☐ Beneficial Owner ■ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Bell, Duane W. Business or Residence Address (Number and Street, City, State, Zip Code) 333 Twin Dolphin Drive, Suite 750, Redwood City, CA 94065 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wong, Sophia Business or Residence Address (Number and Street, City, State, Zip Code) 3001 Summer Street, Stamford, CT 06905 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Poch, Gerald A. Business or Residence Address (Number and Street, City, State, Zip Code) 500 Nyala Road, Westport, CT 06880 ☐ Executive Officer ☐ General and/or ☑ Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Komoroske, Alexander Business or Residence Address (Number and Street, City, State, Zip Code) c/o RCM, 2100 Enterprise Avenue, Geneva, IL 60134 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Union Carbide Employees' Pension Plan (Number and Street, City, State, Zip Code) Business or Residence Address 1320 Waldo Ave., Dorinco 100, Midland, MI 48679 ☐ Director ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) General Electric Pension Trust Business or Residence Address (Number and Street, City, State, Zip Code) 3001 Summer Street, Stamford, CT 06905

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Pequot Private Equity Fund III, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 500 Nyala Farm Road, Westport, CT 06880 Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Ritchie Opportunistic Trading, Ltd. Business or Residence Address (Number and Street, City, State, Zip Code) c/o RCM, 2100 Enterprise Avenue, Geneva, IL 60134 ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Dow Employees' Pension Plan Business or Residence Address (Number and Street, City, State, Zip Code) 1320 Waldo Ave., Dorinco 100, Midland, MI 48674 Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Pequot Offshore Private Equity Partners III, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 500 Nyala Farm Road, Westport CT 06880 Check Box(es) that Apply: □ Promoter ☑Beneficial Owner □ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) JJM 2007 Tectura GRAT Business or Residence Address (Number and Street, City, State, Zip Code) c/o Sunstreet Corporation, 91 Sunset Lane, Rye, New York 10580 Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Executive Officer □ Director □ General and/or

Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING Is the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											
				B. INFO	RMATIO	N ABOU	T OFFER	ING	 			
Has the issuer se	old, or doe	es the issuer in	ntend to sell	, to non-ac	credited in	vestors in t	his offering	;?			_	
Answer also in .	Appendix,	Column 2, if	filing unde	r ULOE.								
What is the min	imum inv	estment that v	ill be accep	oted from a	ny individ:	ual?	•••••		•••••		N/A	
Does the offerin	ig permit j	oint ownershi	p of a singl	e unit?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	**************					Yes	No
Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										_		
Full Name (Las	t name firs	st, if individua	ıl)									
No one has bee with sales of sec	n or will tourities in	oe paid or giv this offering.	en, directly	or indirec	tly, any co	mmission (or similar r	emuneratio	n for solici	tation of pu	ırchasers in	connection
Business or Res	idence Ad	dress (Numbe	er and Stree	t, City, Sta	te, Zip Coc	le)						
Name of Associ	ated Brok	er or Dealer							<u>. </u>			
State in Which I	Person Lis	ted Has Solic	ited or Inter	nds to Solid	cit Purchase	ers					·	
												All States
[IL] [MT	[] [N	N] [IA] E] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
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			and stree	i, City, Sta	ie, zip Coc	······································						
Name of Associ	iated Brok	er or Dealer										
					-	_	************	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				All States
[IL] [MT	[IN] [NE] [IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
Full Name (Las	t name firs	st, if individue	1)									
Business or Res	idence Ad	dress (Numbe	r and Stree	t, City, Sta	te, Zip Coc	le)						
Name of Associ	ated Brok	er or Dealer						.				
												A.H. Co.
(Check	c "All Stat	es" or check i	ndividual S	states)	*******************	***************************************	••••••				⊔	
[AL [IL] [MT [RI]	[[[IN	[[IA] [NV]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

exchange of offer	Enter the aggregate offering price of securities included in this offering and already sold. Enter "0" if answer is "none" or "zero." If the transaction is an ing, check this box \square and indicate in the columns below the amounts of the securities and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt pursuant to Loan and Security Agreement	\$22,000,000	\$12,000,000
	Equity	\$0	\$0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants) amount payable upon exercise of Warrant Convertible into Common Stock	\$299,999.55	\$299,999.55
	Partnership Interests	\$0	\$0
	Other (Specify)	\$0	\$0
	Total	\$22,299,999.55	\$12,299,999.55
	Answer also in Appendix, Column 3, if filing under ULOE.		
this offering and indicate the numb	e number of accredited and non-accredited investors who have purchased securities in the aggregate dollar amounts of their purchases. For offerings under Rule 504, per of persons who have purchased securities and the aggregate dollar amount of their total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
Accredited Invest	ors	1	\$12,299,999.55
Non-accredited In	vestors	N/A	N/A
Total (for filings t	under Rule 504 only)	N/A	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
securities sold by	ling is for an offering under Rule 504 or 505, enter the information requested for all the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Not Applicable.		
Type of	offering	Type of Security	Dollar Amount Solo
	Rule 505	N/A	N/A
	Regulation A	N/A	N/A
	Rule 504	N/A	N/A
	Total	N/A	N/A
issuer. The info	Furnish a statement of all expenses in connection with the issuance and distribution in this offering. Exclude amounts relating solely to organization expenses of the ormation may be given as subject to future contingencies. If the amount of an known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	0	\$0

Engineering Fe Sales Commiss Other Expenses Total b. Enter the differ	eseses			\$0 \$0 \$0
Sales Commiss Other Expenses Total b. Enter the differ	ions (specify finders' fees separately)s (identify)		_	
Other Expenses Total b. Enter the differ	s (identify)			12
Totalb. Enter the differ	• • • • • •			
b. Enter the differ				\$(
			E	\$48,000
"adjusted gross proceeds to the iss	ence between the aggregate offering price given in response to Parnished in response to Part C - Question 4.a. This difference is tuer."			\$12,251,999.55
used for each of the purposes show and check the box to the left of the	nt of the adjusted gross proceeds to the issuer used or proposed twn. If the amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal the adjust the in response to Part C - Question 4.b above.	ate		
			Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			\$0 □	\$0
Purchase of real estate			\$0 □	\$0
Purchase, rental or leasing an insta	ıllation of machinery and equipment		\$0 □	\$0
Construction or leasing of plant bu	uildings and facilities		\$0 □	\$0
offering that may be used in excha	acluding the value of securities involved in this unge for the assets or securities of another	_	20 E	***
-			\$0 🗆	\$0
			\$0 🗆	\$0
			\$0 ☒	\$12,251,999.55
			\$0 □	\$0
			\$0 ☒	\$12,251,999.55
Total Payments Listed (column to	tal added)	X		\$12,251,999.55
	D. FEDERAL SIGNATURE			
signature constitutes an undertakin	tice to be signed by the undersigned duly authorized person. If t ig by the issuer to furnish to the U.S. Securities and Exchange C r to any non-accredited investor pursuant to paragraph (b)(2) of	mmis	sion, upon written reques	5, the following t of its staff, the
lssuer (Print or Type)	Signature		Date	
Tectura Corporation	June W. Bill		April 24	2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Duane W. Bell	Executive Vice President and Chief Financial C	fficer		

		E. STATE SIGNATURE		
1.		, (d), (e) or (f) presently subject to any of the	Yes	No 🗷
	See Appendix, Colu	mn 5, for state response.		-
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required	o furnish to any state administrator of any state in wh	nich this notice is fil	led, a notice on Form D
3.	The undersigned issuer hereby undertakes to offerees.	o furnish to the state administrators, upon written req	uest, information fu	rnished by the issuer to
4.		ssuer is familiar with the conditions that must be sat in which this notice is filed and understands that t at these conditions have been satisfied.		
une	ersigned duly authorized person.	ne contents to be true and has duly caused this notice	to be signed on its b	ehalf by the
Iss	er (Print or Type)	Signature	Date	
Те	tura Corporation	/ Lune W. Bil	April ┵⊀	_, 2007
Na	ne (Print or Type)	Title (Print or Type)		
Du	ane W. Bell	Executive Vice President and Chief Financial Office	er .	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3	,	4	4		Disqual	ification
	non-ac	to sell to ecredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of in amount purch (Part C-	Under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Promissory Note and Warrant Offering \$22,299,999.55 (US Sales)	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		х	Same as above	0		0			x
AK		Х	Same as above	0		0		,	Х
AZ		х	Same as above	0		0			х
AR		Х	Same as above	0		0			X
CA	Î	х	Same as above	1	\$12,299,999.55	0			Х
СО		Х	Same as above	0		0			X
СТ		х	Same as above	0		0			Х
DE		x	Same as above	0		0			x
DC		х	Same as above	0		0			Х
FL		х	Same as above	0		0			Х
GA		Х	Same as above	0		0			Х
ні		Х	Same as above	0		0			х
ID		х	Same as above	0		0			X
IL		х	Same as above	0		0			X
IN		х	Same as above	0		0			х
IA		х	Same as above	0		0			х
KS		х	Same as above	0		0			Х
KY		х	Same as above	0		0			х
LA	-	х	Same as above	0		0			х
ME		х	Same as above	0		0			х
MD		Х	Same as above	0		0			x
MA		Х	Same as above	0		0			х
MI		х	Same as above	0		0			х
MN		Х	Same as above	0		0			х
MS		х	Same as above	0		0			х
МО		Х	Same as above	0		0			х
МТ		х	Same as above	0		0			х

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			5 Disqualification Under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
State	Yes	No	Promissory Note and Warrant Offering \$22,299,999.55 (US Sales)	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NE		х	Same as above	0		0			X
NV		х	Same as above	0		0			x
NH		х	Same as above	0		0			х
NJ		х	Same as above	0		0			х
NM		Х	Same as above	0		0			х
NY		х	Same as above	0		0			х
NC		Х	Same as above	0		0			X
ND	•	х	Same as above	0		0			х
ОН		х	Same as above	0		0			x
OK		х	Same as above	0		0			X
OR		х	Same as above	0		0			х
PA		х	Same as above	0		0			х
RI		Х	Same as above	0		0			х
SC		х	Same as above	0		0			х
SD		х	Same as above	0		0			X
TN		x	Same as above	0		0			х
TX		х	Same as above	0		0			х
UT		х	Same as above	0		0			Х
VT		x	Same as above	0		0			Х
VA		Х	Same as above	0	· ·	0			Х
WA		Х	Same as above	0		0	···		Х
WV		Х	Same as above	0		0			х
WI		Х	Same as above	0		0			Х
WY		Х	Same as above	0		0			Х
PR		х	Same as above	0		0			х

